

NAHSL'09

SYSTEMS UPDATE

DOCLINE – LinkOut



Monday, October 26, 2009
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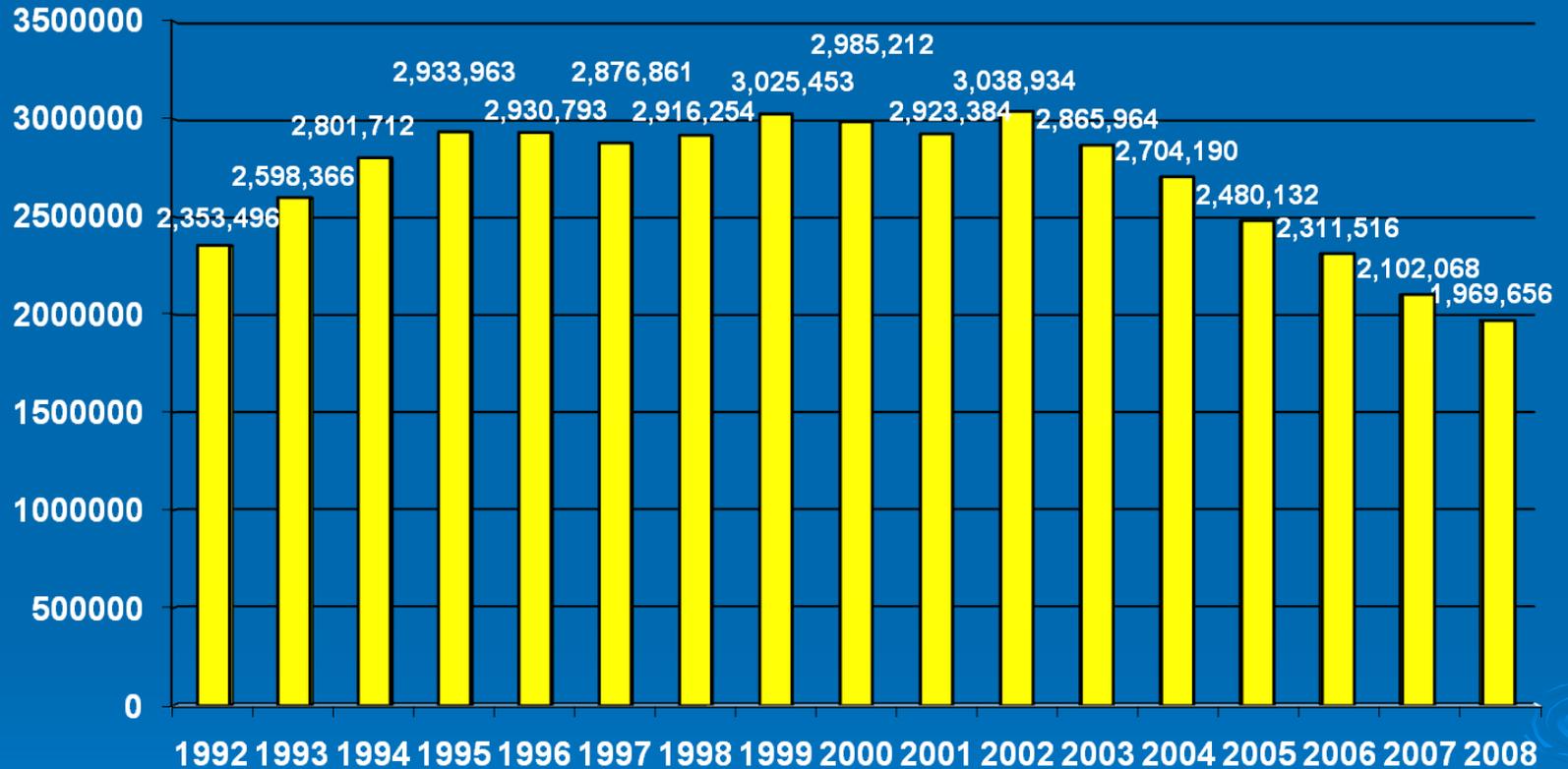
DOCLINE Fiscal Year 2008

- 3,097 libraries participating
- Over 1.55 million serial holdings records
 - 1.27 million print
 - 242,000+ e-jrnls (15.6%)
- 1.9 million ILL Requests in FY08
- Fill Rate is 93%
- Average number of routes is 1.26

DOCLINE Today

- 3,048 libraries participating (50 less than 2008; primarily hospital library closings)
- Over 1.57 million serial holdings records
 - 1.26 million print; over last yr, small steady decrease
 - 281,000+ e-journals (17.89%); over last yr, slight increase
- Fill Rate is 93.1% ; modest improvement continues
- Average number of routes is 1.26; up slightly over historical average

ILL REQUESTS



Continual downward trend; requests decreased 30% over last 5 yrs @ 6-9% per yr.

DOCLINE 4.0 – Serial Holdings

- Released June 2009; major redesign of Serial Holdings module; goal of redesign – to improve usability and decrease learning curve for mtm
- Improved screen design, navigation & workflow
- Simplified title searching
- Added acquisitions status search filter
- Removed retrieval limits on search results
- Ability to list all of your own holdings for systematic review and updating

DOCLINE Browser Support

Internet Explorer 7.x
Internet Explorer 8.x
Firefox 3.x

No support for Macintosh (Mac) platform!

All My Holdings

DOCLINE 4.0 adds several major enhancements to Serial Holdings functionality. The most significant: new “Show All My Holdings” function, that allows users to display a list of all of their library's serial holdings.

The screenshot displays the DOCLINE 4.0 web interface. At the top, the DOCLINE logo is on the left, and navigation links for Help, FAQ, Contact Us, Preferences, and Log Out are on the right. Below this is a menu bar with buttons for Home, Requests, Serial Holdings (which is highlighted), Institutions, and Loansome Doc Patrons. Underneath the menu bar are buttons for Update/View and Reports.

The main content area is titled 'Serial Holdings' and includes a 'LocatorPlus' button. Below this is a 'Bibliographic Search' section with input fields for Journal Title/Title Abbreviation, NLM Unique ID, ISSN, and OCLC Number. Below the search fields is a 'Filters' section with input fields for Year(s) Owned, Volume(s) Owned, and Owing LIBID(s). The filters section also includes a list of checkboxes: My Library (checked), My Library Groups, My Region, My Routing Table, Not My Routing Table, and My State/Province. There are also links for Additional Filters, Holdings Format, and Electronic Journal.

At the bottom of the form are four buttons: SEARCH, Show All My Holdings (highlighted with a red box), Reset Bib, and Reset Filters.

All My Holdings

Libraries can focus on a subset of titles for review and editing, by using search filters. For example, users can use “Show All My Holdings” feature to list all of their electronic journals. In the past, libraries had to search title by title in order to update their holdings.

DOCLINE® Help | FAQ | Contact Us | Preferences | Log Out

Home | Requests | **Serial Holdings** | Institutions | Loansome Doc Patrons

Update/View | Reports

Search > Library Holdings (VAUBID)

AND (Filters)(My Library AND (Holdings Format: Electronic Journal)) [Edit This Search](#)

6 Results page 1

Titles	ISSN	Pub Dates	Format/Volumes & Years Held
General and comparative endocrinology New York, NY :	1095-6840 (Electronic) 0016-6480 (Print)	1961-	Electronic Journal : Latest 5 years Text : v.1(1961)-5(1965),7(1967)-10(1970)
A Guide for coordinating school health programs in Arkansas		1uuu- 1uuu	Electronic Journal : v.1
Iraqi Dental Journal Baghdad		1972- 198u	Electronic Journal : 1985-2003 Text : 1972-1985
The Lancet New York, NY :	0099-5355 (Print)	1966-	Electronic Journal : 1995-
Pain And Analgesia Secaucus Nj		1985-	Electronic Journal : v.15,17- Microform : v.2(1986)-3(1987),5(1985),7(1990)- Text : v.15(1987),17(1988)-
Pain forum : official journal of the American Pain Society Philadelphia, PA :	1082-3174 (Print)	1995- 1999	Electronic Journal : v.2- Microform : v.1- Text : v.1-

6 Results page 1

Searching and Editing Holdings

In this version, NLM modified the serial holdings search to be “left-anchored” (i.e., title searches will now automatically retrieve all bibliographic records for titles that start with the search term entered.)

Example: search for "PAIN" will retrieve all serial titles beginning with “pain” (see below)

[Search](#) > Titles

Title: pain AND (Filters) (My Library) [Edit This Search](#)

29 Results page 1 2 [Previous](#) [Next](#)

Title	ISSN	Publication Dates
Pain Amsterdam,	1872-6623 (Electronic) 0304-3959 (Print)	1975-
Pain And Analgesia Secaucus Nj		1985-
Pain and headache Basel ; New York :	0255-3910 (Print)	1985-
The Pain clinic Utrecht	0169-1112 (Print)	1986-
Pain clinic (Bernardsville, N.J.) Bernardsville, N.J. :	1525-576X (Print)	1999-2004
Pain Clinic Directory Park Ridge Il		1977-1979

Searching and Editing Holdings

Search filter for acquisition status added to “Additional Filters” page -- users can now limit their search to libraries with holdings "Currently received" or "Not currently received." (see below and next slide)

Serial Holdings

Bibliographic Search

Journal Title/Title Abbreviation

NLM Unique ID

ISSN

OCLC Number

Filters

Year(s) Owned Volume(s) Owned Owning LIBID(s)

My Library My Routing Table
 My Library Groups Not My Routing Table
 My Region My State/Province

[Additional Filters](#)
No additional filters selected

Searching and Editing Holdings

Delivery Options and Services

Delivery Method

- Delivers via Ariel
- Delivers via Email PDF
- Delivers via Email TIFF
- Delivers via Fax
- Delivers via Mail
- Delivers via Web PDF
- Delivers via Web TIFF

Membership Information

- DOCLINE Participant
- Open Library
- Resource Library

Interlibrary Loan

- EFTS Participant
- Fills Rush Requests
- Fills Urgent Patient Care Requests
- Provides Color Copies

Holdings

Format

- Electronic Journal
- Microform
- Text
- Other

Acquisition Status

- Currently Received
- Not Currently Received



Searching and Editing Holdings

The revised Edit screen presents bibliographic and holdings information in a more streamlined view.

DOCLINE® Help | FAQ | Contact Us | Preferences | Log Out

Home Requests **Serial Holdings** Institutions Loansome Doc Patrons

Update/View Reports

[Search](#) > Holdings

NLM Unique ID: 0255562 AND (Filters)((Holdings Format: Electronic Journal)) [Edit This Search](#)

Title:	The New England journal of medicine	Publisher:	Massachusetts Medical Society.
NLM Unique ID:	0255562	Place of Publication:	Boston,
ISSN:	1533-4406 (Electronic) 0028-4793 (Print)	Publication Dates:	1928-
Continuation Notes	Continues: Boston medical and surgical journal.		
Frequency:	Weekly		

84 Results page 1 2 3 4 [Previous](#) [Next](#)

LIBID	Institution Name	Format/Volumes & Years Held
ABCUJW	UNIVERSITY OF ALBERTA	Electronic Journal: v.328(1993)- Microform, microfiche: v.314(1986)-330(1994) Text: v.198(1928)-
AKUBRK	US Army Medical Activity (USA MEDDAC), Alaska	Electronic Journal: 2006-
ALUBAV	St. Vincent's Hospital	Electronic Journal: 1993- Text: Latest 15 years
CAUCDA	University of California at Davis	Electronic Journal: v.328(1993)- Text: v.198(1928)-
CAUCLA	University of California, Los Angeles	Electronic Journal: v.328(1993)- Text: v.198(1928)-
CAUGOO	Good Samaritan Hospital	Electronic Journal: 1993- Text: Latest 2 years
CAULOB	Long Beach Memorial Medical Center	Electronic Journal: v.353(1993)- Text: v.227(1942)-353(2005)
CAULSR	Los Robles Regional Medical Center	Electronic Journal: 1995-
CAUSOC	University of Southern California Norris Medical Library	Electronic Journal: v.328(1993)- Text: v.198(1928)-
CAUSTA	Stanford University Medical Center	Electronic Journal: v.328(1993)- Text: v.198(1928)-
CAUDA	University of California at Davis (Branch Library)	Electronic Journal: v.328(1993)- Text: Latest 15 years
CAUDN	University of Southern California	Electronic Journal: v.328(1993)- Text: Latest 1 years

New Edit Screen

DOCLINE[®] [Help](#) | [FAQ](#) | [Contact Us](#) | [Preferences](#) | [Log Out](#)

[Home](#) | [Requests](#) | [Serial Holdings](#) | [Institutions](#) | [Loansome Doc Patrons](#)

[Update/View](#) | [Reports](#)

[Search](#) > [Titles](#) > [Update](#) [Return to Titles](#)

Title: general and comparative e **AND (Filters)(My Library)** [Edit This Search](#)

Title: General and comparative endocrinology	Publisher: Academic Press,
NLM Unique ID: 0370735	Place of Publication: New York, NY :
ISSN: 1095-6840 (Electronic) 0016-6480 (Print)	Publication Dates: 1961-
	Frequency: Eighteen no. a year

General Hospital (NLM Testing Record) (Genoa City, VA; [VAUBLJ](#))

Editing: Text Format

Edit Mode

1 **Format:** Text Electronic Journal Microform
 Other

Currently Received: Yes No

Retention Policy: Permanently Retained: 2

Begin Vol.	End Vol.	Begin Year	End Year	
<input type="text" value="1"/>	<input type="text" value="5"/>	<input type="text" value="1961"/>	<input type="text" value="1965"/>	delete_range
<input type="text" value="7"/>	<input type="text" value="10"/>	<input type="text" value="1967"/>	<input type="text" value="1970"/>	delete_range

3

Limited Period Only: Latest Month Year Edition

4 **Completeness:**
Commitment:

DOCLINE 4.5 – Requests

- Planning and design phase underway for redesign of Requests module; development has begun
- Improve screen design and workflow
- Add Odyssey as delivery method
- ‘Do not route to’ feature – allows borrowers to use library groups in their routing tables and exclude lenders due to cost or service issues
- Search status of requests by patron name

DOCLINE 4.5 – Requests

- “Express borrowing” will be introduced:
 - optionally skips routing instructions and delivery confirmation, by accepting default values
- Optional routing by holdings format:
 - For example: “Epub ahead of print” would default to route only to electronic journal holdings. Borrowers could change that.
 - For other citations, borrowers could choose to route by ejournal or print, depending on situation

Other NLM Considerations

➤ For e-journals:

- Handling embargo periods
 - Serial holdings records
 - Routing
- Handling diverging content (print vs. online)

➤ NLM aware of continuing challenge to provide ILL on e-journals

➤ How to better manage e-journals in DOCLINE?

Feedback is always encouraged by NLM!

DOCLINE SUPPORT

- Regional DOCLINE Coordinator

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508-856-5964

- Customer Service Desk

National Library of Medicine

custserv@nlm.nih.gov



LinkOut Presentations

- HSLIC Bangor, ME Nov 14, 2008
- MAHSLIN Boston, MA Jan 15, 2009
- ARIHSL Lincoln, RI Aug 5, 2009
- VA-VISN1 Bedford, MA Sep 24, 2009

Please let us know if you want us to host a presentation!

LinkOut Training

Self-guided LinkOut for Libraries'

QuickTours -

http://www.nlm.nih.gov/bsd/dist_edu.html#l

- ✓ Library LinkOut Survival Guide, NN/LM (2006)
- ✓ Retrieving your password for the Submission Utility (Sep, 2009)
- ✓ Displaying Icons Using a Special URL
- ✓ Library LinkOut Filters (Mar, 2009)
- ✓ Implementing OpenURL-based Services in PubMed
- ✓ LinkOut for Libraries Tips and Tricks

LinkOut from PM Design

From the new PubMed Home Page:

1. Select Resources
2. Select All Resources
3. Select “L”
4. Select “LinkOut”
5. Add Favorite (IE) or Bookmark (Firefox)



NCBI Resources How To My N

National Center for Biotechnology Information Search All Databases for

Resources

NCBI Home
All Resources (A-Z)
Literature
DNA & RNA
Proteins
Sequence Analysis
Genes & Expression
Genomes

Resources How To

3 A B C D E F G H I J K L M N O P Q R S T U V W X Y Z

Featured items are in bold.

3 3D Domains Database

A Amino Acid Explorer
ASN.1 Format Summary
Assembly Archive

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Questions & Answers

